

ANDARAM PHARMA PACKTECH LIMITED CIN: L93090KA1993PLC159827

To,

Date: 07.07.2023

BSE Limited P.J. Towers, Dalal Street Mumbai - 400001

Dear Sir/Madam.

Sub: Filing of Pre-Issue Advertisement pursuant to the proposed Rights Issue of Equity Shares of

Bandaram Pharma Packtech Limited ("Company")

Ref: Scrip code: 524602

Unit: Bandaram Pharma Packtech Limited (Formerly known as Shiva Medicare Limited)

With reference to the subject cited, please find the enclosed paper clippings published in the following newspapers:

1. Hosadigantha

Financial Express

3. Jansatta

This is for the information and records of the Exchange, please.

Thanking you.

Yours sincerely, For Bandaram Pharma Packtech Limited (Formerly known as Shiva Medicare Limited)

DIN: 07074102

B Deepak by B Deepak Reddy
Reddy
Date: 2023.07.07
13:12:13 +05'30'

Encl. as above

Regd. & Corporate Office: Oxford Towers, Unit No. 601, 5th floor, Opp. to Leela Palace Hotel, Old Airport Road, Kodihalli, Bangalore-560008 Ph No.: 9900002025, E-mail: info.bandaram@gmail.com

ಸಿಎಂ ಮೂಗಿನ ನೇರಕ್ಕೆ ವರ್ಗಾವಣೆ ದಂಧೆ

ಮೈಸೊಡು: ಅಧಿಕಾರಗಳ ವರ್ಣವಣೆ ಮಧೆ ಸಿಎಂ ಮಾಗಿನ ನೆಗರನ್ನು ನಡೆಯುತ್ತಿದೆ. ಆದರೆ ಮೂಲಕನೇ ವರ್ಣವಣೆ ಅದೇಶ ಆಗುತ್ತದೆ. ಹೇಳ ಮೊದಲಿಕುವ ಮತ್ತು ನೊರಗೆ ಬಂದರೆ ಮಾತ್ರಿಗಳು ನೀಡುವುದು ಮತ್ತು ಮಾಡುವುದು ಹೆಗೆಯ ಮತ್ತು ಮಾಡುವುದು ಪರೀತರು. ಮತ್ತು ಮಾಡುವುದು ಮತ್ತು ಮಾಡುವುದು ಮತ್ತು ನೀಡುವುದು ಮತ್ತಿ ನೀಡುವುದು ಮತ್ತು ನೀಡುವುದು ಮತ್ತೆ ನೀಡುವುದು ಮತ್ತು ನೀಡುವು ನೀಡುವುದು ಮತ್ತು ನೀಡುವುದು ಮತ್ತಿ ನೀಡುವುದು ಮತ್ತು ನೀಡುವುದು ಮತ್ತಿ ನೀಡುವು ನೀಡುವುದು ಮತ್ತಿ ನೀಡುವು ನೀಡುವು ನೀಡುವುದು ಮತ್ತಿ ನೀಡುವ

ಆಗುತ್ತದೆ. ಇಷ್ಟೊಂದು ಅನುಭಾ ಸಬ್ಬಕೊಂಡಿಯನ ನಮ್ಮಗೆ ಗೊತ್ತಿಲ್ಲದೇ ಎಂದು ಸಿಎಂ ಸಿರಾಮಯ್ಯ ವಿರುದ ಮಾರ್ಭನೆ ನಡೆಸಿದರಲ್ಲದೆ, ಪ್ರಮುಖ ಹುದ್ದೆಗಳಲ್ಲವು ಮತ್ತಿನಿಂದರೇ ವರ್ಷವರ ಅನುತ್ತದೆ ಎಂದು ಕೆಲಕಾರಿದರು. ವೆಶ್ ಡೈಪ್ ದಾಖಲೆ ಪಡುಗಡೆಗೆ ನಡೆಗೆ ಅತುರ ಇಲ್ಲ. ಜೆನ್ ಡೈಪ್ ಮಾಲಿಯನ್ನು ಸೂಕ್ತ ಸಮಯದಲ್ಲಿ ಬರಬೇಕೆ ಮಾಡುವ, ಈ ಸರ್ಕಾರದವರು ಎನು ಮಹಾಡುಕೆಗಳನ್ನು ಒಲ್ಲವನ್ನು ಮಾಹಾಡಲಿ ಎಂದು, ನಡೆಗೆ ಹಿರ್ಗೆ ಅನ್ ರಸ್ ಅಂತಾರೆ, ಒನ್ನಾದರೂ ಹಾಕಾಡಲಿ ಎಂದು, ನಡೆಗೆ ಹಿರ್ಗಳನ್ನು ಸಮಯದಲ್ಲಿ ದಾಖಲೆ ಜರುಗಡೆ ಮಾಡುತ್ತೇನೆ ಎಂದು ಗುಡುಗಿದರು.

ತನಿಖೆಗೆ ಸವಾಲು

ರಾಜ್ಯದಲ್ಲಿ ಹೊಸ ಹೊಸ ಟ್ಯಾ ಕ್ಸ್ ಗಳು ಆರಂಭವಾಗಿವೆ. ಟ್ಯಾ ಕ್ಸ್ ಎಂಡಿದರೆ ಮಾತ್ರ ಮುಖ್ಯ ಮಂತ್ರಿ, ಕೆಲವು ಸಚಿವರಿಗೆ ಲಾಭವಾಗಲಿವೆ. ಪೈಎಕ್ಟ್ ಟ್ಯಾ ಕ್ಸ್ ಟಗ್ಗೆ ಎಲ್ಲಾ ರಾಜಕಾರಣಿಗಳಿಗೂ ಗೊತ್ತಿವೆ. ಪರಗೂ ಯಾವೋ ಈ ಬಗ್ಗೆ ಹೇಳಿದರು. ವೈಎಸ್ಟ್ ಅಂದರೆ ಎನ್ಸ್ ಎಂದು ನನಗೂ ಸರಿಯಾಗಿ ಗೊತ್ತಿಲ್ಲ. ಈ ಬಗ್ಗೆ ತೀಮಕೊಳ್ಳುವ

ಪ್ರಯತ್ನ ಮಾಡುತ್ತಿಲ್ಲೇಗೆ ವಿಂದರು. ನಮ್ಮ ಕುಟುಂಬದ ಆಸ್ತಿಯ ಬಗ್ಗೆ ಈ ಸರ್ಕಾರ ರಂಟರ್ ನ್ಯಾ ಸನಲ್ ತನಿಖಾ ಸಂಗ್ನೆಯಂದ ಬೇಕಾದರೆ ತನಿಖೆ ಮಾಡಿಸಲಿ ಎಂದು ಸರ್ವಾಲು ಹಾಕಿದರು.

ದೇಶಕ್ಕೆ ಬಾಬೂಜಿ ಕೊಡುಗೆ ಅಪಾರ: ಭೀಮರಾವ್ ವಡ್ಡಾರ್



ನೀಡಿದ ಕೊಡುಗೆಗಳು ಆಪಾರವಾಗಿದು. ಸಂತಹ ಮಹಾನ್ ನಾಯಕರ ಆದರ್ಶ ಚಂತರಗಳು ಇಂದಿಗೂ ಸಹ ಕೋಷಿತ ಸಮಾಜಗಳಿಗೆ ದಾರಿದೇವವಾಗಿದೆ ಎಂದು ಸಮಾಜ ಕಲ್ಯಾಣ ಇಲಾಖೆ ಸಹಾಯಕ ನಿರ್ದೇಶಕ ಭೀಮರಾವ್ ವರ್ಷ್ಯಾರ್

ತೇಂದರು.

ಅಪರು ನಗರದ ಬಿ.ಆರ್.ಅಂಬೇಷ್ಕರ್ ಭವನದಲ್ಲಿ ರಾಷ್ಟ್ರೀಯ ಹಬ್ಬಗಳ ಆನರಣೆ ಸಮಿತಿ ವತಿಯಿಂದ ಮಾಜ ಉಪ ಪ್ರಧಾನಿ ರಾ. ಬಾಯು ಜಗರ್ಜಿನನ್ ರಾಮ್ ನವರ 31ನೇ ಮರ್ಪದ ಪುಣ್ಯಸ್ತರಣೆ ಕಾರ್ಯಕ್ರಮದ ಅಂಗಭಾಗಿ ಅವರ ಭಾವಚಿತಕ್ಕೆ ಪುರ್ಪಾಣ ನೆಸೆದರೇನಿ, ಮಾತನಾ ಡಿದರು.

ಹಗಳಜನನ ರಾಂದರು ರಸ್ತ್ಯಸ್ಥೆ ತಾನಿ ನಿನಿವರಣೆಯ ಮೊದಲಾಗಿದೆ ಮಹಾನ್ ದರ್ಶಿತ ನಾಯಕರಾಗಿದ್ದರು. ಅಲ್ಲದೆ ದೇಶಕ್ಕೆ ಅವಾರ ಕೊರತೆ ಎದುರಾಗಿದ್ದ ಸುದರ್ಭದಲ್ಲಿ ಅವರ ರಾಂದ್ಯ ಪ್ರತ್ಯಿಸಿ ನಾತರಾಗಿ ಹುಡಿಯ ಕ್ಯಾನಿ ಜಾಂಗಿಕಾರುವ ಮಾಡಲಾ ದೇಶವನ್ನು ಅವರ ಉತ್ಪಾಡನೆಯಲ್ಲಿ ಸ್ವಾದರಾಯವನ್ನುಗುವರ ಮಾಡಲಾ ದೇಶವನ್ನು ಅವರ ಉತ್ಪಾಡನೆಯಲ್ಲಿ ಸ್ವಾದರಾಯವನ್ನುಗುವರ ಮಾಡಲಾ ಮಾಡಲಾ ಮಾಡಲಾಗಿ ಸಂಪ್ರಾವ ಮೊದಲಾಗುವ ಮಾಡಲಾಗುವ ಮಾಡು ಮಾಡಲಾಗು ಮಾಡಲಾಗುವ ಮಾಡಲಾಗು ಮಾಡು ಮಾಡು ಮಾಡಲಾಗು ಮಾಡಲಾಗು ಮಾಡಲಾಗುವ ಮಾಡಲಾಗು ಮಾಡಲಾಗು ಮಾಡಲಾಗು ಅರ್ದೇ ಅವರಿಗೆ ಸಲ್ಲಿಸುವ ಗೌರವ ಎಂದೆರು

ಕಾರ್ಯಕ್ರಮದಲ್ಲಿ ತಪ್ರಸೀಪ್ತರ್ ವಿಜಿಕಿಯಾರ್ ಮಾತನಾಡಿದರು. ನಗರನ್ನೂ ಸದಸ್ಯ ವಿಜಯಲಕ್ಷ್ಮಿ ಕುಮುರ್,ಮುಖಂಡರಾದ ದೇವರಾಜ, ಸ್ವಾಮಿ, ಸುಂದರ್ ರಾಜು, ಮಧುರಾಣ್, ರಾಜೇನ, ಕ್ರಿನೇಶ್, ಡಿ.ಆರ್. ರಾಜು, ಪ್ರಕ್ಷಣ್ಯಮಿ, ಕರಿಯಪ್ಪ ಸಮಾಜ ಕಲ್ಯಾಣ ಇಂಡಾಖೆಯ ವೈಪಣ್ಯವಕ್ಕೆ ನೇಹಿತ್

ಸೇವೆಯಲ್ಲಿ ಲಯನ್ಸ್ ಕ್ಕಬ್ ಸಾಧನೆ ಶ್ವಾಘನೀಯ

ವಿದ್ಯಾರ್ಥಿವೇತನ, ಹೊಲಿಗೆ ಯಂತ್ರ ವಿತರಣೆ

ಲದೇ ಸಂಧರ್ಭದಲ್ಲಿ ಬಡ ವಿದ್ಯಾರ್ಥಿನಿಗೆ ನೂತನ ಅಧ್ಯಕ್ಷ ಎಸ್. ಮಹೇಶ್ ಕುಮಾರ್ ಲಯನ್ ದಶಿಯಿಂದ ಕ ಸಾವಿರ ವಿದ್ಯಾರ್ಥಿ ವೇತನ ಹಾಗೂ ಬಡ ಮಹಿಳೆಗೆ ಹೊಲಿಗೆ ಯಂತ್ರವನ್ನು ವಿತರಣೆ ಮಾಡಿದರು.



ತೊಸಕೋಟೆ: ಅಯನ್ಸ್ ಕ್ಷರ್ ಸೇವಾ ಮನೋಧಾವದ ವೃಷ್ಣಿಯಿಂದ ಶಲವಾರು ಆಯಾಮಗಳಲ್ಲಿ ಕರ್ಕವ ನಿರ್ವಹಣೆ ಮಾಡುತ್ತಿದ್ದು ಲಯನ್ ಸೇವಾ ಕಾರ್ಯ ಸಮಾಜದಲ್ಲಿ ಅನನ್ನವಾಗಿದೆ ಎಂದು ಪ್ರಾಂತೀಯ ಅಧ್ಯಕ್ಷ ಅಲಹಾರಿ ಶ್ರೀನಿವಾಸ್ ತಿಳಿಸಿದರು.

ನಗರದ ಖಾಸಗಿ ಸಲಾಭವನದಲ್ಲಿ ನಡೆದ ನೂತನ ಆಡ್ಲಕರ ಪದಗ್ರವಣ ಕಾರ್ಯಕ್ರಮದಲ್ಲಿ ಮಾತನಾಡಿದ ಅವರು, ಸುಮಾರು 50 ವರ್ಷ ಪುರೈಕೆ ಮಾಡಿರುವಡೊಸಕೋಚೆಲಯನ್ ಪಂದಾರುಹಿರಿಯರ ಮಾರ್ಗವರ್ಗನಾರಿ

ಮಾಡಿರುವತೆಹಾಗಳಿಕಾಣಿ ಅಯಾಗ್ ಹಂಪಾರು ಹಿರಿಯರ ಮಾರ್ಗ ಪರ್ಕಾಣದಲ್ಲಿ ಸಮಾಜದ ಅಶ್ಯತಿಗೆ ಪೂರಕಾಜಗುವ ಧ್ವತ್ತಿಯಿಂದ ಅರ್ಜಿಗ್ಯ ಹಿಲ್ಲಾ ಸೇಲುವಂತೆ ಸಾಮಾಜಿಕ ಕಾರ್ಯಗಳ ಮೂಲಕ ಸಮಾಜನುವಲಿ ಬೆಂಡನೆಯನ್ನು ಹೊತ್ತ ಹಾರ್ಯವೃತ್ತವಾಗಿದೆ ಎಂದರು.
ಮಧ್ಯಪದ ಕೌಕ್ಯಬ್ ಹೇರ್ ಪರ್ಕಾಣ್ ಪ್ರಖಾಗೆ ರಾಜಕೊಟೆಯ ಮಧ್ಯಪದ ಕೌಕ್ಯಬ್ ಹೇರ್ ಪರ್ಕಾಣ್ ಪ್ರಖಾಗೆ ರಾಜಕೊಟೆಯ ನೇಮ ಹಾರ್ಯವ್ಯವಿದ್ದಾರೆ, ಬೆಂಗಳೊರು ವಲಯದಲ್ಲಿ ಮಾಡಿಕೊಂಗೆಯ ಸೇಮ ಕಾರ್ಯವ್ಯವಿದ್ದಾರೆ, ಹಾರ್ಯವರ್ಥ ಮಹಾರ್ಯ ಅಮ್ಮವಾಗಿದ್ದು ಮಾಡುವಲ್ಲಿ ಸಹಕಾಣ ಅಧ್ಯಕ್ಷ ಎಸ್ ಮಹೇಳ್ ಕಾರ್ಯವರ್ಧ ಸಮ್ಮವನ್ನು ಮಾಡುವಲ್ಲಿ ಸಹಕಾಣ ಅಧ್ಯಕ್ಷ ಎಸ್ ಮಹೇಳ್ ಕಾರ್ಯವರ್ಧ ಸಮ್ಮವನ್ನು ಮಾಡುವಂತೆ ಸಿಲ್ಲಾ ಸಮ್ಮವನ್ನು ಮಾಡುವಂತೆ ಸಿಲ್ಲಾ ಸಮ್ಮವನ್ನು ಮಾಡುವಂತೆ ಸೀಮಾ ಕಾರ್ಯಗಳನ್ನು ವಿಶ್ವರಿಸುವ ಕಾರ್ಯಪ್ರವಿಸ್ತಾ ಒಟ್ಟಾದರುವ ಪರಮಾತಿಗಳನ್ನು ವಿಶ್ವರಿಸುವ ಕಾರ್ಯಪ್ರವಿಸುವ ಮಾಡುವ ಪಿರಿಸಿಸರು.

ಒಮ್ಮರುವರ ಕರೆದುಕೊಂಡು ನೇವಾ ಕಾರ್ಯಗಳನ್ನು ಬಿಸ್ತರಿಸುವ ಕಾರ್ಯ ಶಾಸೇಕರು ಎಂದು ತೀಸಿದರು.
ನಿಕೆಟಪೂರ್ವ ಅಧ್ಯಕ್ಷ ಸತೀಶ್ ಅವರಿಂದ ಅಧಿಕಾರ ಹಣ್ಣಾಂತರ ಮನಿಡಿಸಿಕೊಂಡ ನೂತನ ಅಧ್ಯಕ್ಷ ಎಸ್ ಮಹೇಶ್ ಕುಮಾರ್ ಮತನಾಡಿ, ಈ ಮಹಾಸರ್ ಮೈನಗ್ಗುವು ಮಾದರು ಅವರಾಶ ಕ್ಷಚಿಸನ್ನು ಕುಮಾರ್ ಮಾರ್ ನಾರು ಅಧ್ಯಕ್ಷವಾಗಿ ಕೆಲಸ ಮಾಡಲು ಅವಕಾಶ ಧಕ್ತರುವುದು ನೆನ್ನ ಪ್ರಣ್ಯ. ಆಯರ್ ವತಿಯಿಂದ ನಗರದಲ್ಲಿ ದಿಡುವರ್ ಗೊರಡಲಾಯ, ಜಯರ್ಮಿಯ ಕರ್ಮವು ಪ್ರಾಥಮಿಯವರ ಮಹುರು ಯಾಡುತೆಗಳನ್ನು ಮಾಡಿಕಾರಿದ್ದು ನೆನ್ನ ಅವಧಿಯಲ್ಲಿ ಎಲ್ಲಾ ಸರಕ್ಕರ ಸಹಕಾರವಿಂದ ಮಹಾರ ಮಾಡುವುದಾಗಿ ಭರವತೆ

ಕಾರ್ಯಕ್ರಮದಲ್ಲಿ ಪಲಯ ಅಧ್ಯಕ್ಷ ಗಿರೀಶ್, ನಿಕ್ಕುಪೂರ್ವ ಪಲಯ ಅಧ್ಯಕ್ಷ ಜಿ.ಎಸ್.ಮಂಜುನಾಫ್, ನಿಕ್ಕುಪೂರ್ವ ಆಧ್ಯಕ್ಷ ಪರೀಶ್, ವೆಂಕೆಲಸ್ಥಾಮಿ ಸೇರಿದಂತೆ ಎಲ್ಲಾ ಸದಕ್ಕರು ಪಾಜರಿದ್ದರು.

This solvertisement is the information purposes only and does not constitute an offer or an installant or a recommendation to purchase, to hold or and sensurcement for the offer document. All capitalised terms used to define the rest of the constitute and the description of the constitute and not defined terms about the SEC Limited ("SSE") and the Securities and Exchange Board of India ("SEE").

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This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 30th June, 2023, the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

BANDARAM BANDARAM PHARMA PACKTECH LIMITED

referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application

relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the

United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States.

Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm

that I/ we are not in the United States and understand that neither us, nor the Registrar, the Lead Manager or any other person acting on behalf

of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager

or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S)

"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any

circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation

except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which

we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise

transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are

outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement

and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject

to, the registration requirements of the US Securities Act. For further details, see "Terms of the Issue-Application on Plain Paper under ASBA

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements

and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit

the Rights Entitlements to (i) the demat accounts of the Resident Eligible Equity Shareholders holding the Equity Shares in dematerialised

form; and (ii) a demat suspense escrow account (namely, "Bandaram Pharma Packtech Ltd - Rights Issue Suspense Escrow Demat

Account ") will be opened by our Company, for the Resident Eligible Equity Shareholders which would comprise Rights Entitlements relating

to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in

the account of IEPF authority; or (c) the demat accounts of the Resident Eligible Equity Shareholder which are frozen or suspended for debit

or credit or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible

Equity Shareholders in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to

our Company; (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under

In this regard, our Company has made necessary arrangements with NSDL and CDSL for the crediting of the Rights Entitlements to the

demat accounts of the Eligible Equity Shareholders in a dematerialized form. A separate ISIN for the Rights Entitlements shall be generated

which is INE875N20010. The said ISIN shall remain frozen (for debit) until the Issue Opening Date. The said ISIN shall be suspended for

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of dernat

account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the

Registrar not later than two days before the Issue Closing Date i.e., July 18, 2023 to enable the credit of their Rights Entitlements by way of

transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date i.e., July 19, 2023 to

enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such

Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of

Additionally, our Company will submit the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity

Shareholders and the demat suspense escrow account to the Stock Exchanges after completing the corporate action. The details of the

Rights Entitlements with respect to each Eligible Equity Shareholders can be accessed by such respective Eligible Equity Shareholders on

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO

THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE

THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" ON

No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the

Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or any offering materials

or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal

requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would

be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and

should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons

receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements,

distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or

regulations. If the Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to

Any person who makes an application to acquire the Rights Entitlements or the Rights Equity Shares offered in the Issue will be deemed to

have declared, represented, warranted and agreed that such person is authorised to acquire the Rights Entitlements or the Rights Equity

Shares in compliance with all applicable laws and regulations prevailing in his jurisdiction. Our Company, the Registrar or any other person

acting on behalf of our Company reserves the right to treat any Common Application Form as invalid where they believe that Common

Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements and we

Neither the delivery of the Issue Materials nor any sale hereunder, shall, under any circumstances, create any implication that there has been

no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as

at any time subsequent to the date of the Draft Letter of Offer and the Abridged Letter of Offer and the Application Form and Rights Entitlement

THE CONTENTS OF THIS LETTER OF OFFER SHOULD NOT BE CONSTRUED AS LEGAL, TAX OR INVESTMENT ADVICE. PROSPECTIVE

INVESTORS MAY BE SUBJECT TO ADVERSE FOREIGN, STATE OR LOCAL TAX OR LEGAL CONSEQUENCES AS A RESULT OF THE OFFER

RIGHTS OF EQUITY SHARES OR RIGHTS ENTITLEMENTS. ACCORDINGLY, EACH INVESTOR SHOULD CONSULT ITS OWN COUNSEL

BUSINESS ADVISOR AND TAX ADVISOR AS TO THE LEGAL, BUSINESS, TAX AND RELATED MATTERS CONCERNING THE OFFER OF

EQUITY SHARES. IN ADDITION, NEITHER OUR COMPANY NOR THE LEAD MANAGER IS MAKING ANY REPRESENTATION TO ANY

OFFEREE OR PURCHASER OF THE EQUITY SHARES REGARDING THE LEGALITY OF AN INVESTMENT IN THE EQUITY SHARES BY SUCH

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act or the securities laws

of any state of the United States and may not be offered or sold in the United States of America or the territories or possessions thereof

("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable

state securities laws. The offering to which the Draft Letter of Offer relates is not, and under no circumstances is to be construed as, an

offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the

Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein

in the United States or to conduct a public offering of securities in the United States. Accordingly, the Draft Letter of Offer/Letter of Offer

Abridged Letter of Offer and the enclosed Application Form and Rights Entitlement Letters should not be forwarded to or transmitted in or into

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any

person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the

buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or

otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing

for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of

THIS DOCUMENT IS SOLELY FOR THE USE OF THE PERSON WHO RECEIVED IT FROM OUR COMPANY OR FROM THE REGISTRAR

THIS DOCUMENT IS NOT TO BE REPRODUCED, REDISTRIBUTED OR PASSED ON, DIRECTLY OR INDIRECTLY, TO ANY OTHER PERSON

The last date for submission of the duly filled in Application Form or a plain paper Application is July 20,2023 i.e., the Issue Closing Date. Our

Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the

SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer

contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the

reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account.

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO

THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares are listed

and traded on BSE (Scrip Code: 524602) and under the ISIN: INE875N01036. The Rights Equity Shares shall be credited to a temporary ISIN

which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading

approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the Existing ISIN of the Company i.e.

INE875N01036 and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer will not be filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below

₹5000.00 lakhs. However, the Letter of Offer will be filed with SEBI for information and dissemination for further information refer the

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not for any reason be

deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or

DETAILS, SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 159 OF THE LETTER OF OFFER

BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 130 of the Letter of Offer.

the Rights Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 158 of the Letter of Offer.

the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date

Alternatively, SCSBs may mention their internal reference number in place of application number.

shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Common Application Form.

the website of the Registrar after entering in their respective details along with other security control measures implemented thereat.

which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Materials.

OFFEREE OR PURCHASER UNDER ANY APPLICABLE LAWS OR REGULATIONS.

Rights Entitlements may not be transferred or sold to any person in the United States.

OR PUBLISHED. IN WHOLE OR IN PART, FOR ANY PURPOSE

such extended time as permitted by the Stock Exchange.

Allotment of the Rights Equity Shares in Dematerialized Form

or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

transaction not subject to, the registration requirements of the US Securities Act.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders:

process" on page 146 of the Letter of Offer.

dispute, including any court proceedings.

PAGE 142 OF THE LETTER OF OFFER.

Letter or the date of such information.

NO OFFER IN THE UNITED STATES

the United States at any time

these Equity Shares in India.

LAST DATE FOR APPLICATION:

NOTICE TO INVESTORS:

transfer by the Depositories post the Issue Closing Date.

Our Company, Bandaram Pharma Packtech Limited, (formerly known as Shiva Medicare Limited) was incorporated as a public limited company under the Companies Act, 1956 vide Certificate of Incorporation dated December 2, 1991 with Registrar of Companies ("RoC") Delhi & Haryana, bearing registration number 55-46608 of 1991-92 and received a Certificate for Commencement of Business on December 23, 1991 by RoC Delhi & Haryana. Thereafter, our Company's place of Registered Office was changed from Delhi to Tamil Nadu on June 1, 1993 which was certified by RoC Madras on August 5, 1993. Thereafter, our Company changed its place of Registered Office from Tamil Nadu to Delhi on January 1, 2009 by RoC of Delhi & Haryana. On June 5, 2013 our Company changed its place of Registered Office from Delhi to Andhra Pradesh, certified by RoC Andhra Pradesh with its Registered Office at H. No. 8-2-676/A/A/A/1 & 2, Road No. 13, Banjara Hills, Hyderabad - 500 034, Telangana. Afterwards, a corporate creditor filed a petition under Section 7 of the Insolvency and Bankruptcy Code, 2016 vide application No. CP(IB)NO.27/7/HDB/2019 against Shiva Medicare Limited and the same was admitted by the Hon'ble NCLT (Hyderabad Bench), due to which our Company underwent a Corporate Insolvency Resolution Process (CIRP). As a part of the CIRP proceedings, Shri B. Munirathnam Reddy's Resolution Plan was admitted by the Committee of Creditors on August 5, 2021 and subsequently vide NCLT (Hyderabad Bench) order in IA No. 534/2021 dated February 7, 2022 the said Company was acquired by Shri B. Munirathnam Reddy ("Successful Resolution Applicant" or "SRA"). As a part of the Resolution Plan submitted by the SRA, the said Company's name was changed to Bandaram Pharma Packtech Limited ("Our Company" or "Issuer Company") vide Fresh Certificate of Incorporation issued by Registrar of Companies, Hyderabad on March 16, 2022. Subsequently, the Registered Office of our Company was changed to 601, 5th Floor, Oxford Towers, Opp to Leela Palace Hotel, Old Airport Road, Kodihallii, Bengaluru, Karnataka, 560008 and the same was certified by RoC Bangalore on April 8, 2022.

Registered Office: 601, 5th Floor, Oxford Towers, Opp to Leela Palace Hotel, Old Airport Road, Kodihalli, Bengaluru, Karnataka, 560008 Telephone: +91 98865 31601 | Email: infoshivamedicare@gmail.com | Website: www.bandaram.com;

Contact Person: Mr. Harish Sharma, Company Secretary and Compliance Officer | Email:infoshivamedicare@gmail.com; PROMOTERS OF OUR COMPANY: B. MUNIRATHNAM REDDY, B. DEEPAK REDDY, B. PREM SAI REDDY, B. SATYAVATHI,

M. SEETHARAMA REDDY, M. SUKUMARI AND L. LALANTHIKA ISSUE OF UPTO 90.00.000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH

AT PAR AGGREGATING UPTO ₹ 900.00 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN

THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARE HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE THAT IS JUNE 30, 2023, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 134 OF THE LETTER OF OFFER ISSUE OPENS ON LAST DATE FOR ON MARKET RENUNCIATION* **ISSUE CLOSES ON#**

THURSDAY, JULY 20, 2023

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. #Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of

MONDAY, JULY 17, 2023

Simple, Safe, Smart way of Application - Make use of it !!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Procedure for Application through the ASBA process" on page 143 of the Letter of Offer.

Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branches of the SCSBs or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block the Application Money payable on the Application in their respective ASBA Account. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA, For details, see "- Procedure for Application through the ASBA process" on page 143 of the Letter of Offer Please note that subject to SCSBs complying with the requirements of SEBI Circular bearing reference number CIR/CFD/ DIL/13/2012 dated

September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs Further, in terms of the SEBI Circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in the Issue and clear demarcated funds should be available in such account for such an Application.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue- Grounds for Technical Rejection" on page 154 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in the Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application

as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue - "Application on Plain Paper under ASBA process" on page 146 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, the SEBI Rights Issue Circular, the Abridged Letter of Offer, Application Form, the Rights

WEDNESDAY, JULY 12, 2023

Application shall be permitted by any Applicant after the Issue Closing Date.

Entitlement Letter and other applicable issue Materials will be sent/ dispatched only to the Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their email address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue materials will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas Shareholders, who do not update our records with their Indian address or the address of their duly authorised representative in India, prior to the date on which we propose to e-mail or send a physical copy of this Draft Letter of Offer, the Letter of offer, the Abridged Letter of Offer, the Rights Entitlement Letter, the Application Form and other applicable Issue materials, shall not be sent this Draft Letter of Offer, the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter the Application Form and other applicable Issue

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form for the Issue has been completed by the Registrar to the Issue, i.e., Carneo Corporate Services Limited in electronic mode through email on July 04, 2023 and physically through registered/speed post on July 06, 2023 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, June 30, 2023

Further, the Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of Company at www.bandaram.com; the Registrar at https://rights.cameoindia.com/bandaram; the Lead Manager, i.e., Bajaj Capital Limited at www.bajajcapital.com; the Stock Exchange at www.bseindia.com;

Application by Eligible Equity Shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish details of their demat account to the Registrar or our Company at least 2 (Two) Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts, at least 1 day before the Issue Closing Date. For further Information refer "Terms of Issue-Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on Page 150 of the Letter of Offer.

Making an Application through the ASBA process

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with a SCSB prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www. sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For further details, refer "Terms of the issue-Procedure of making Application through the ASBA process" on page 143 of the Letter of Offer

Applications on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected.

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Issuer, being Bandaram Pharma Packtech Limited Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number and DP and Client ID No.; Number of Equity Shares held as on Record Date;
- Allotment option preferred only Demat form;
- Number of Rights Equity Shares entitled to; Number of Rights Equity Shares applied for:

BajajCapital BAJAJ CAPITAL LIMITED

Date: July 06, 2023

Place:Bengaluru

- Number of Additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for within the Right Entitlements;
- Total amount paid at the rate of ₹ 10/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- the account number, name, address and branch of the SCSB with which the account is maintained; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of
- the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; · Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the

records of the SCSB): Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit

of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights Equity Shares **LEAD MANAGER TO THE ISSUE**

Mezzanine Floor, Bajaj House, 97, Nehru Place, New Delhi -110019, India. Telephone: +91 11 - 41693000, E-mail: info@bajajacapital.com, Investor grievance: info@bajajcapital.com, Website: www.bajajcapital.com. Contact Person: Mr. P. Balraj, SEBI Registration Number: INM000010544, Validity of Registration: Permanent

CAMEO CORPORATE SERVICES LIMITED Subramanian Building, 1 Club House Road, Chennai - 600 002, Tamil Nadu, India. Telephone: +91-44-40020700(5 Lines), E-mail: priya@cameoindia.com; investor@cameoindia.com, SEBI Registration Number: INR000003753,

Website: www.cameoindia.com, Contact Person: Ms. K. Sreepriya

REGISTRAR TO THE ISSUE

section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States, and any Rights

BANDARAM

Bandaram Pharma Packtech Limited

Harish Sharma, 601,5th Floor, Oxford Towers, Opp. to Leela Palace Hotel, Old Airport Road, Kodihalli, Bengaluru, Karnataka - 560008, India Telephone: +91 9886531601, E-mail: info.bandaram@gmail.com,

infoshivamedicare@gmail.com, Investors may contact the Registrar to the Issue or our Company Secretary for any pre-Issue or post-Issue related matters. All grievances relating to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the

Applicant, contact number(s), a mail address of the sole/ first holder, folio number or demat account number or the plain page. application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "Terms of the Issue" beginning at page no. 134 of the Letter of Offer.

For Bandaram Pharma Packtech Limited

for ease of holding, transferability and other associated benefits.

prescribed procedure and on submission of necessary documents only. For Fiem Industries Ltd. Arvind K. Chauhan

HYDERABAD

KERALA WATER AUTHORITY e-Tender Notice

KIIFB - AUGMENTATION OF WSS TO ANGAMALY CONSTITUENCY - PART 1 - PACKEGE III - Laying of CWPM and construction of OHSRs- General Civil Work. EMD: Rs. 500000, Tender fee: Rs. 19518, Last Date for submitting **Tender**: 25-07-2023 03:00:pm **Phone**: 0484-2360645 Website: www.kwa.kerala.gov.in, www.etenders.kerala.gov.in

KWA-JB-GL-6-626-2023-24

Nitta Gelatin India Limited

CIN: L24299KL1975PLC002691

Regd. Office: 56/715, SBT Avenue, Panampilly Nagar, Ernakulam, Kerala. PIN: 682 036 E-mail ID: vinodmohan@nitta-gelatin.co.in Website; https://www.gelatin.in Ph: 0484 2864400

NOTICE TO THE MEMBERS OF THE COMPANY FOR THE 47TH ANNUAL GENERAL MEETING

- 1. Notice is hereby given that the Forty Seventh Annual General Meeting of the Company ("47th AGM") will be convened on Friday, 04th August, 2023 at 10.30 a.m. (IST) through Video Conferencing (VC) or Other Audio Visual Means (OAVM) in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made there under and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the Ministry of Corporate Affairs-General Circular No. 20/2020 dated 05th May, 2020 ,General Circular 10/2022 dated December 28, 2022 and SEBI Circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023, along with other applicable Circulars issued by MCA and SEBI to transact the businesses set out in the notice calling the AGM. Facility for the appointment of Proxy will not be available for the AGM and hence the Proxy Form and attendance slip will not be annexed with the AGM Notice.
- 2. In line with the aforesaid Circulars, the electronic copies of the Notice calling the 47th AGM and Annual Report for the FY 2022-2023 will be sent to all those Members, whose email addresses are registered with the Company/Depository Participants. Members can join and participate in the 47th AGM through the VC/OAVM facility only. The instructions for joining the meeting and the manner of participation in the remote electronic voting or casting vote through the e-voting system are provided in the Notice. The attendance of the Members attending the AGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Companies Act, 2013. The Notice of the 47th AGM and the Annual Report will also be made available on the Website of the Company i.e., https://www.gelatin.in and in the Website of BSE Limited i.e., www.bseindia.com and Central Depository Services (India) Limited (CDSL) website at www.evotingindia.com.
- 3. Members whose email addresses are not registered with the Depositories can register the same for obtaining login credentials for E-voting for the resolutions proposed in this notice in the following manner: a) For Members holding shares in physical mode- Please provide necessary details like Folio No., Name of Shareholder, scanned copy of the Share Certificate (front and

back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned

copy of Aadhar Card) by email to vinodmohan@nitta-gelatin.co.in or to RTA of the

- Company at murali@cameoindia.com b) For Members holding shares in demat mode-Please update your email id and mobile no. with your respective Depository Participant (DP). This is mandatory for E-voting and joining virtual meetings through Depository.
- c) The members shall update their bank account details with the Company at vinodmohan@nitta-gelatin.co.in or to RTA of the Company at murali@cameoindia.com or with your respective Depository Participant (DP) for the purpose of receiving dividend if declared directly in bank account through Electronic Clearing Service (ECS) or any other means. The above information is being issued for the benefit of all the Members of the Company and in compliance with the MCA Circulars and the

By Order of the Board, For Nitta Gelatin India Limited

Vinod Mohan

Company Secretary

Date: 07.07.2023



SEBI Circular.

Place: Kochi

FIEM INDUSTRIES LIMITED Tel: +91-11-25101002/03/04/05 E-Mail: investor@fiemindustries.com

Website: www.fiemindustries.com CIN: L36999DL1989PLC034928 Re: 34" ANNUAL GENERAL MEETING, REMOTE E-VOTING AND BOOK CLOSURE

members of Fiem Industries Limited ("the Company") will be held on Friday, July 28, 2023 at 10:30 a.m. through Video Conference ("VC")/ Other Audio Visual Means ("OAVM") facility without the physical presence of the Members at a common venue in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular 10/2022 issued by the Ministry of Corporate Affairs (MCA) dated December 28, 2022. and SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 (hereinafter collectively referred to as "MCA and SEBI Circulars") and all other applicable laws to transact the business as set forth in the Notice of the AGM. In terms of the MCA and SEBI Circulars, the Notice of the AGM and the Annual Report for the

NOTICE IS HEREBY GIVEN THAT the 34th Annual General Meeting ("AGM") of the

March 31, 2023 ("Annual Report") has been sent by email to those Members whose email addresses are registered with the RTA or Depository Participant, Members may please note that in terms of MCA and SEBI Circulars, the requirement of sending physical copy of the Notice of the AGM and Annual Report has been dispensed with. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended, Regulation 44 of the

financial year 2022-23 including the Audited Financial Statements for the financial year ended

Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standard on General Meetings (SS-2) issued by the Institute of Company Secretaries of India, the Company is pleased to provide e-voting facility to its members as an alternate mode to exercise their right to vote on the resolutions proposed to be passed at the AGM. The remote electronic voting system (*remote e-voting*) will be provided by Link Intime India Pvt. Ltd. (LIIPL). All the members hereby informed that:

The ordinary and special business as set out in the Notice of AGM may be transacted through voting by electronic means;

- b) Day, date, time of commencement of remote e-voting: Tuesday, July 25, 2023 (1000) Hours (ST);
- Day, date, time of end of remote e-voting: Thursday, July 27, 2023 (1700 Hours IST). d) The remote e-voting shall not be allowed beyond the said date and time and the remote e-
- voting Platform would be disabled by LIIPL thereafter. e) Members holding shares either in physical form or in dematerialized form, as on the cut-off
- date i.e. July 21, 2023 may cast their vote electronically on the Ordinary and Special Business, as set out in the Notice of the AGM through electronic voting system ("remote e-Voting") of LIIPL f) Members may note that:

- (i) the remote e-Voting module shall be disabled by LIIPL after the aforesaid date and time for voting and once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently. (ii) Members who have cast their vote by remote e-Voting prior to the AGM may participate
- in the AGM through VC/OAVM Facility but shall not be entitled to cast their vote again through the e-Voting system during the AGM. (iii) Members participating in the AGM and who had not cast their vote by remote e-Voting, shall be entitled to cast their vote through e-Voting system during the AGM.
- g) Any person, who acquire shares of the Company and become a member of the Company after dispatch of Notice of 34th AGM and hold shares as of the cut-off date i.e. July 21, 2023
- may refer the instructions for e-voting as set out in the Notice of the AGM to cast their votes or may send a request at enotices@linkintime.co.in or Call on Tel: 022 - 49186000. h) Mrs. Ranjana Gupta, Practicing Company Secretary has been appointed as Scrutinizer to scrutinize the voting by remote e-voting as well as e-voting during the 34th AGM in a fair and
- The Notice of the AGM and Annual Report is available on the website of the Company at www.fiemindustries.com on the website of BSE at www.bseindia.com and NSE at www.nseindia.com and also on the website of Link Intime (India) Pvt. Limited at

https://instavote.linkintime.co.in. Further, Annual Report can be directly accessed at the following link on website of the Company i.e. https://fiemindustries.com/annual-reports/ NOTICE is further given that pursuant to the provisions of Section 91 of the Companies Act, 2013, the Register of Members and Share Transfer books of the Company will remain closed from Saturday, July 22, 2023 to Friday, July 28, 2023 (both days inclusive) for determining the

entitlement of members for final dividend on Equity Shares, if declared at the AGM. The shareholders, who have not registered their email address, mobile and KYC details with the RTA/Depositories and/or not updated the Bank Account mandate for receiving the dividend directly in their Bank Account through Electronic Clearing Service (ECS), are again requested to

register / update the above details immediately, in the following manner: (i) Registering / updating the details with DP: in case the Shares held in demat mode. shareholder should register / update the email address, mobile no., bank account and KYC details in his / her demat account as per process advised by the DP.

(ii) Registering / updating the details with RTA; In case the shares held in physical mode, the shareholders should immediately register / update the email ID, mobile and other KYC

details by submitting prescribed ISR-1 at e-mail investor@fiemindustries.com or sending at registered office of the Company. Shareholders may download the prescribed Forms from the Company's website at https://fiemindustries.com/investor-services-forms/ under Investor section, or from website of RTA https://web.linkintime.co.in/KYC-In the event, Company is unable to pay the dividend to any member through electronic mode,

due to incomplete Bank account details of the member, the Company shall dispatch the dividend

warrant/ Bankers' cheque/ demand draft to such Member, at the earliest possible through In case of any query or grievances in relation to holding the AGM through VC/OAVM, remote evoting, e-voting during AGM; members may send the same at below mentioned addresses /

Particulars | Fiem Industries Ltd. Link Intime India Pvt. Ltd. D-5, Mansarover Garden, New Address C-101, 247 Park, L B S Marg, Vikhroli

officer of the Company / RTA:

E-mail ID	investor@fiemindustries.com	enotices@linkintime.co.in	
Tel:	+91-130- 2367905 to 10	+91-022 - 49186000	
Name & Designation	Mr. Arvind K. Chauhan, Company Secretary	Mr. Rajiv Ranjan Astt. Vice-President	

Shareholders are advised to convert their physical shares in dematerialized form

- Shareholders are advised to claim their Unpaid Dividend(s) well before transfer to IEPF. Once the Dividend / Shares transferred to IEPF, any claimant of Dividend / shares shall be entitled to claim back the same from IEPF in accordance with

Place : Rai, Haryana Company Secretary

financialexp.ep. . in

and Statutory Disclosures - Disclaimer Clause of BSE" beginning on page 130 of the Letter of Offer. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as Other important links and helpline:

CDSL and NSDL.

otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE under the heading the "Other Regulatory

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions are available on the website of the Registrar (https://rights.cameoindia.com/bandaram) or call helpline numbers (+91-44-40020700(5 Lines)) and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors. b) Updation of email address/ mobile number in the records maintained by the Registrar or our Company: https://rights.cameoindia.com/bandaram.c) Updation of Indian address can be sent to Registrar at email id Priya@cameoindia.com or by way of Registered post/Courier at Cameo Corporate Services, No. 1 Subramaniam Building, Club House Road, Chennai - 600002.d) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.cameoindia.com/bandaram.e)Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: at investor@cameoindia.com.

BANKER TO THE ISSUE AND REFUND BANK: Kotak Mahindra Bank Limited. FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

COMPANY SECRETARY AND COMPLIANCE OFFICER

Harish Sharma Company Secretary and Compliance Officer Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the

Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States.

"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any

circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation

except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which

we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise

transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a

outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (iii) is/are acquiring the Rights Entitlement

and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject

to, the registration requirements of the US Securities Act. For further details, see "Terms of the Issue-Application on Plain Paper under ASBA

to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in

the account of IEPF authority; or (c) the demat accounts of the Resident Eligible Equity Shareholder which are frozen or suspended for debit

or credit or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible

Equity Shareholders in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to

our Company; (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under

In this regard, our Company has made necessary arrangements with NSDL and CDSL for the crediting of the Rights Entitlements to the

demat accounts of the Eligible Equity Shareholders in a dematerialized form. A separate ISIN for the Rights Entitlements shall be generated

which is INE875N20010. The said ISIN shall remain frozen (for debit) until the Issue Opening Date. The said ISIN shall be suspended for

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat

account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the

Registrar not later than two days before the Issue Closing Date i.e., July 18, 2023 to enable the credit of their Rights Entitlements by way of

transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date i.e., July 19, 2023 to

enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such

Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of

Additionally, our Company will submit the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity

Shareholders and the demat suspense escrow account to the Stock Exchanges after completing the corporate action. The details of the

Rights Entitlements with respect to each Eligible Equity Shareholders can be accessed by such respective Eligible Equity Shareholders on

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO

THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE

THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" ON

No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the

Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or any offering materials

or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal

requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would

be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and

should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons

receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements,

distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or

regulations. If the Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to

Any person who makes an application to acquire the Rights Entitlements or the Rights Equity Shares offered in the Issue will be deemed to

have declared, represented, warranted and agreed that such person is authorised to acquire the Rights Entitlements or the Rights Equity

Shares in compliance with all applicable laws and regulations prevailing in his jurisdiction. Our Company, the Registrar or any other person

acting on behalf of our Company reserves the right to treat any Common Application Form as invalid where they believe that Common

Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements and we

Neither the delivery of the Issue Materials nor any sale hereunder, shall, under any circumstances, create any implication that there has been

no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as

at any time subsequent to the date of the Draft Letter of Offer and the Abridged Letter of Offer and the Application Form and Rights Entitlement

THE CONTENTS OF THIS LETTER OF OFFER SHOULD NOT BE CONSTRUED AS LEGAL, TAX OR INVESTMENT ADVICE. PROSPECTIVE

INVESTORS MAY BE SUBJECT TO ADVERSE FOREIGN, STATE OR LOCAL TAX OR LEGAL CONSEQUENCES AS A RESULT OF THE OFFER RIGHTS OF EQUITY SHARES OR RIGHTS ENTITLEMENTS. ACCORDINGLY, EACH INVESTOR SHOULD CONSULT ITS OWN COUNSEL

BUSINESS ADVISOR AND TAX ADVISOR AS TO THE LEGAL, BUSINESS, TAX AND RELATED MATTERS CONCERNING THE OFFER OF

EQUITY SHARES. IN ADDITION, NEITHER OUR COMPANY NOR THE LEAD MANAGER IS MAKING ANY REPRESENTATION TO ANY

OFFEREE OR PURCHASER OF THE EQUITY SHARES REGARDING THE LEGALITY OF AN INVESTMENT IN THE EQUITY SHARES BY SUCH

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act or the securities laws.

of any state of the United States and may not be offered or sold in the United States of America or the territories or possessions thereof

("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable

state securities laws. The offering to which the Draft Letter of Offer relates is not, and under no circumstances is to be construed as, an

offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the

Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein

in the United States or to conduct a public offering of securities in the United States. Accordingly, the Draft Letter of Offer/Letter of Offer

Abridged Letter of Offer and the enclosed Application Form and Rights Entitlement Letters should not be forwarded to or transmitted in or into

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any

person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the

buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or

otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing

for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of

THIS DOCUMENT IS SOLELY FOR THE USE OF THE PERSON WHO RECEIVED IT FROM OUR COMPANY OR FROM THE REGISTRAR

THIS DOCUMENT IS NOT TO BE REPRODUCED, REDISTRIBUTED OR PASSED ON, DIRECTLY OR INDIRECTLY, TO ANY OTHER PERSON

The last date for submission of the duly filled in Application Form or a plain paper Application is July 20, 2023 i.e., the Issue Closing Date. Our

Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the

SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer

contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the

reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account.

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO

THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares are listed

and traded on BSE (Scrip Code: 524602) and under the ISIN: INE875N01036. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading

approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the Existing ISIN of the Company i.e.

INE875N01036 and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer will not be filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below

₹5000.00 lakhs. However, the Letter of Offer will be filed with SEBI for information and dissemination for further information refer the

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not for any reason be

deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or

otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection

with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever.

The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE under the heading the "Other Regulatory

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions are available on the website of the

Registrar (https://rights.cameoindia.com/bandaram) or call helpline numbers (+91-44-40020700(5 Lines)) and online/ electronic

dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors, b) Updation of

email address/ mobile number in the records maintained by the Registrar or our Company; https://rights.cameoindia.com/bandaram.c)

Updation of Indian address can be sent to Registrar at email id Priya@cameoindia.com or by way of Registered post/Courier at Cameo

Corporate Services, No. 1 Subramaniam Building, Club House Road, Chennai - 600002.d) Updation of demat account details by Eligible

Equity Shareholders holding shares in physical form; https://rights.cameoindia.com/bandaram.e)Submission of self-attested PAN, client

DETAILS, SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 159 OF THE LETTER OF OFFER.

BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 130 of the Letter of Offer.

and Statutory Disclosures - Disclaimer Clause of BSE" beginning on page 130 of the Letter of Offer.

the Rights Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 158 of the Letter of Offer.

the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date

Alternatively, SCSBs may mention their internal reference number in place of application number.

shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Common Application Form.

the website of the Registrar after entering in their respective details along with other security control measures implemented thereat.

which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Materials.

OFFEREE OR PURCHASER UNDER ANY APPLICABLE LAWS OR REGULATIONS

Rights Entitlements may not be transferred or sold to any person in the United States.

OR PUBLISHED. IN WHOLE OR IN PART, FOR ANY PURPOSE

such extended time as permitted by the Stock Exchange.

Allotment of the Rights Equity Shares in Dematerialized Form

transaction not subject to, the registration requirements of the US Securities Act.

process* on page 146 of the Letter of Offer.

dispute, including any court proceedings.

PAGE 142 OF THE LETTER OF OFFER.

NO OFFER IN THE UNITED STATES

the United States at any time.

these Equity Shares in India.

LAST DATE FOR APPLICATION:

NOTICE TO INVESTORS:

transfer by the Depositories post the Issue Closing Date.

प्रपत्र डब्ल्युआईएन 6 [नियम 7 देखें]

नेरानल कंपनी लॉ ट्रिब्यूनल, प्रधान बेंच, नई दिल्ली के समक्ष एजिर बुअरीज एंड डिस्टिलर्स प्राइवेट लिमिटेड - के मामले में (कंपनी अधिनियम, 2013 के तहत निगमित कंपनी) कंपनी याचिका संख्या 58/2022 श्री राघव कात्यालयाचिकाकर्ता याचिका का विज्ञापन

एतदद्वारा नोटिस दिया गया है कि नई दिल्ली स्थित प्रिंसिपल बेंच में ट्रिब्यूनल द्वारा उपर्युक्त कंपनी को बंद करने के लिए एक याचिका श्री राघव कत्याल, जिसका पताः 105, पहली मंजिल, 16–ए उदय पार्क (230–ई. मस्जिद मोठ) नई दिल्ली–110049 द्वारा, कंपनी अधिनियम, 2013 की धारा 2 की उप–धारा 26 के स्पष्टीकरण के अर्थ में एक योगदानकर्ता के रूप में 27 अप्रैल 2023 को प्रस्तुत की गई थी, और उक्त याचिका 27 जुलाई 2023 को ट्रिब्यूनल के समक्ष सुनवाई का निर्देश दिया गया है। उक्त याचिका पर आदेश देने का समर्थन या विरोध करने के इच्छुक किसी भी योगदानकर्ता या अन्य व्यक्ति को याचिकाकर्ता या उसके प्रतिनिधि को अपने नाम और पते के साथ हस्ताक्षरित अपने इरादे की सूचना भेजनी चाहिए ताकि याचिकाकर्ता या उसके प्रतिनिधि तक, याचिका की सुनवाई के लिए निर्धारित तिथि से पांच दिन पहले पहंच सके और व्यक्तिगत रूप से या अपने प्रतिनिधि द्वारा इस उद्देश्य के लिए सुनवाई में उपस्थित होना होगा। याचिका की एक प्रति अधोहस्ताक्षरी द्वारा किसी भी लेनदार या अंशदायी को निर्धारित शुल्क के भूगतान पर दी जाएगी। याचिका के विरोध में उपयोग किए जाने वाले किसी भी हलफनामे को ट्रिब्यूनल में दायर किया जाना चाहिए और सुनवाई के लिए निर्धारित तिथि से कम से कम पांच दिन पहले याचिकाकर्ता या उसके प्रतिनिधि को एक प्रति दी जानी चाहिए याचिकाकर्ता पर किसी भी नोटिस / शपथपत्र / दस्तावेज की तामील का पता उसके कानूनी प्रतिनिधि यानी चंडियोक और महाजन, सी–524, डिफेंस कॉलोनी, नई दिल्ली – 110024 का है।

याचिकाकर्ता के लिए प्रतिबिधि

न्यायालय:- जिला न्यायाधीश, जैसलमेर (राजस्थान) बईजलास- श्री पूरण कुमार शर्मा आर. एच. जे. एस. प्रकरण संख्या - दीवानी विविध (ए) 05/2023

प्रार्थीगण :- 01. घनश्याम पुत्र कल्याण सहाय जाति बुनकर उम्र 47 वर्ष निवासी प्लाट संख्या ए-132 जे जे कॉलोनी इन्द्रपुरी सेंट्रल दिल्ली

अप्रार्थी- 01. श्री कल्याण सहाय पुत्र स्व. श्री महादेव निवासी ए-132 जे जे कॉलोनी इन्द्रपुरी सेंट्रल दिल्ली

प्रार्थना पत्र अन्तर्गत धारा 372. भारतीय उत्तराधिकार अधिनियम

यह है कि प्रार्थी घनश्याम पुत्र कल्याण सहाय जाति बुनकर द्वारा मृतक कन्हैया लाल बुनकर पुत्र स्व. श्री महादेव बुनकर के नाम से पंजाब नेशनल बैंक जैसलमेर में एक बचत खाता, खाता संख्या 3905000100022664 जिसमें राशि 1,63,284/- रुपए मय ब्याज को प्राप्त करने के लिये उत्तराधिकार प्रमाण पत्र जारी करवाने के बाबत इस न्यायालय में दिनांक 15.05.2023 को पेश किया है।

यह है कि मृतक कन्हैया लाल बुनकर पुत्र स्व. श्री महादेव बुनकर जैसलमेर में आईजीएनपी विभाग में कर्मचारी थे जिनका वर्ष 2022 में देहान्त हो चुका है तथा उनके माता-पिता का भी देहान्त हो चुका है। मृतक की एक बहिन भी थी जिनका भी देहान्त हो चुका है। मृतक अविवाहित था जिसके कोई सन्तान नहीं है। जिस कारण मृतक के जीवन काल में सेवा व मृत्य के पश्चात अंतिम संस्कार व क्रिया कर्म प्रार्थी द्वारा सगा भतीजा होने के कारण किया गया था। प्रार्थी द्वारा मृतक के बाद उनका विधिक भतीजा होने के कारण उनके बचत खाते में जमा राशि 1,63,284 रुपए मय ब्याज प्राप्त करने के लिए उत्तराधिकारी प्रमाण पत्र प्रार्थी के नाम जारी करने का निवेदन किया है।

अतः हर आम व सर्वधारण को इस उद्घोषणा के जरिये सुचित किया जाता है कि इसमें किसी को कोई उजर या ऐतराज हो तो इस न्यायालय में दिनांक 14.07.2023 को स्वयं अथवा अपने अधिवक्ता के माध्यम से उजरदारी पेश करें अन्यथा एकतरफा कार्यवाही की जाकर उचित आदेश प्रदान कर दिया जावेगा

यह उद्घोषणा आज दिनांक 01.06.2023 को मेरे हस्ताक्षर एवं न्यायालय की मोहर लगाकर जारी किया गया



जिला न्यायाधीश जैसलमेर (राज.)

हस्ता./-

सार्वजनिक उदघोषणा [भारत दिवाला तथा दिवालिया मंडल (कार्पोरेट व्यक्तियों के लिए दिवाला प्रस्ताव प्रक्रिया) विनियमन, 2016 के विनियम 6 के अंतर्गत]

मै. मिलेनियम एजुकेशन फाउण्डेशन के क्रेडीटरों के ध्यानार्थ

संबंधित विवरण				
1.	कार्पीरेट ऋणधारक का नाम	मै. मिलेनियम एजुकेशन फाउण्डेशन		
2.	कार्पोरेट ऋणधारक के निगमन की तिथि	01.08.2014		
3.	प्राधिकरण जिसके अंतर्गत कार्पोरेट ऋणधारक निगमित/पंजीकृत है	कम्पनी रजिस्ट्रार–दिल्ली		
4.	कार्पोरेट पहचान संख्या/कॉर्पोरेट ऋणधारक का लाएबिलिटी पहचान संख्या	U80904DL2014NPL269753		
5.	कार्पोरेट ऋणधारक के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई हो) का पता	फ्लैट नं. 633, टी/एफ, एलआईजी, सेक्टर 18, फेज 2, द्वारव नई दिल्ली–110078		
6.	कार्पोरेट ऋणधारक के संदर्भ में दिवाला आंरभ होने की तिथि	4.7.2023 (आदेश वेबसाइट पर 5.7.2023 को उपलब्ध)		
7.	दिवाला प्रस्ताव प्रक्रिया के समापन की अनुमानित तिथि	31.12.2023		
8.	अंतरिम प्रस्ताव प्रॉफेशनल का नाम, पंजीकरण संख्या, जो अंतरिम प्रस्ताव प्रॉफेशनल के रूप में कार्यरत है			
9.	बोर्ड में यथा पंजीकृत अंतरिम प्रस्ताव प्रॉफेश्नल का पता एवं ईमेलः	ई–24 (बेस्मेन्ट), लाजपत नगर–III, नई दिल्ली–110024 ई–मेलः hansrajchugh@ashm.in		
10.	अंतरिम प्रस्ताव प्रॉफेश्नल के साथ पत्राचार के लिये प्रयुक्त होने वाला पता तथा ईमेल	ई-24 (बेस्मेन्ट), लाजपत नगर-III, नई दिल्ली-110024 ई-मेलः milleniumef.ip@gmail.com		
11.	दावे जमा करने की अंतिम तिथि	19.7.2023		
12.	क्रेडीटर वर्ग यदि कोई, धारा 21 की उप-धारा (6ए) के उपबंध (बी) के अंतर्गत, अंतरिम प्रस्ताव प्राफेश्नल द्वारा सुनिश्चित किया गया			
13.	किसी वर्ग में क्रेडीटर्स के प्राधिकृत प्रतिनिधि के रूप में कार्य करने के लिये पहचान किये गये इन्सॉल्वेन्सी प्राफेश्नल का नाम (प्रत्येक श्रेणी के लिए तीन नाम)			
14.	(क) सम्बन्धित प्रपत्र तथा (ख)प्रधिकृत प्रतिनिधियों के विवरण उपलब्ध हैं :	वेब लिंक : https://ibbi.gov.in/home/downloads भौति पता : ई–24 (बेस्मेन्ट), लाजपत नगर–III, नई दिल्ली– 110024		

फाउण्डेशन के संदर्भ में कॉर्पोरेट इन्सॉल्वेन्सी प्रस्ताव प्रक्रिया शुरू करने का आदेश दिया है। एतदुद्वारा मै. मिलेनियम एजुकेशन फाउण्डेशन के क्रेडीटरों को निर्देश दिया जाता है कि प्रविष्ट सं. 10 में वर्णित पते पर अंतरिम प्रस्ताव प्रॉफेश्नल के पास 19.7.2023 को या उससे पूर्व प्रमाण के साथ अपने दावे जमा करें।

फाइनांसियल क्रेडीटर्स केवल इलेक्ट्रानिक पद्धति से ही प्रमाण के साथ अपने दावे जमा कर सकते हैं। अन्य सभी क्रेडीटर्स व्यक्तिगत, डाक द्वारा अथवा इलेक्ट्रानिक माध्यमों से प्रमाण के साथ अपने दावे जमा कर सकते हैं। प्रविष्टि सं. 12 के समक्ष यथा सूचीबद्ध किसी वर्ग से संबंधित वित्तीय क्रेडीटर प्रपत्र सीए में वर्ग के प्राधिकृत प्रतिनिधि के रूप में कार्य करने के लिये (एनए) प्रविष्टि सं. 13 के समक्ष सूचीबद्ध तीन इन्सॉल्वेन्सी प्रॉफेश्नलों में से प्राधिकृत प्रतिनिधि की अपनी पसंद को दर्शाएं।

दावे का गलत अथवा भ्रामक प्रमाण जमा करने पर दंडित किया जा सकता है।

अंतरिम प्रस्ताव कर्मी का नाम तथा हस्ताक्षर

तिथि एवं समय: 07.07.2023

: हंस राज चुघ तथा दिल्ली

प्रपत्र ए

सार्वजनिक घोषणा भारतीय दिवाला और शोधन अक्षमता बोर्ड (कार्पोरेट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 6 के अधीन

E	मधुवन टाईअप प्राइवेट लिमिटेड के लेनदारों के ध्यानार्थ				
संबंधित विवरण					
1.	कार्पोरेट देनदार का नाम	मधुवन टाईअप प्राइवेट लिमिटेड			
2	कार्पोरेट देनदार के निगमन की तिथि	28 मार्च, 1996			
3.	देनदार निगमित / पंजीकृत है	रजिस्ट्रार ऑफ कम्पनीज, नई दिल्ली कंपनी अधिनियम 1956 के अंतर्गत			
4.	संख्या / सीमित दायित्व पहचान संख्या	U51909DL1996PTC264255			
5.		पंजीकृत कार्यालयः मकान नंबर 28, पॉकेट—1, पश्चिम पुरी, नई दिल्ली—110063 पुराना पंजीकृत. पताः 504, पहला भाग, नितिका टॉवर—2, सी—1 / 14, नानी वाला बाग, कमर्शियल कॉम्लेक्स, आज़ादपुर, नई दिल्ली — 110033			
6.	कार्पोरेट देनदार के संबंध में ऋण शोध अक्षमता आरंभन तिथि	05 जुलाई, 2023			
7.	ऋण शोध अक्षमता समाधान प्रक्रिया के समापन की पूर्वानुमानित तिथि	01 जनवरी, 2024 (समाधान प्रक्रिया शुरू होने की तारीख से 180वां दिन)			
8.	अंतरिम समाधान प्रोफेशनल के रूप में कार्यरत ऋण शोध अक्षमता प्रोफेशनल का नाम और रजिस्ट्रेशन नम्बर	उमेश गुप्ता पंजी, सं.:IBB//IPA-001//IP-P00848/2017-18/11431 एएफए 2 नवंबर, 2023 तक वैध			
9.	अंतरिम समाधान प्रोफेशनल का पता और ई—मेल, जैसा कि बोर्ड में पंजीबद्ध है	ग्राउंड फ्लोर, 221—ए / 19, ऑकार नगर बी, त्रि नगर, दिल्ली—110035 ई मेल : umesh@vamindia.in			
10.	अंतरिम समाधान प्रोफेशनल का, पत्राचार हेतु प्रयुक्त, पता और ई—मेल	इमैक्यूलेट रेजोल्यूशन प्रोफेशनल्स प्राइवेट लिमिटेड यूनिट नं. 112, पहली मंजिल, टॉवर—ए, स्पैज़एज कमशियल कॉम्प्लेक्स, सैक्टर—47, सोहना रोड, गुडगांव — 122018 ईमेल: cirp.madhuvantieup@gmail.com			
11.	दावा प्रस्तुत करने हेतु अंतिम तिथि	19 जुलाई, 2023			
	4 उप—धारा (६क) के क्लॉज (ख) के तहत अभिनिश्चित लेनदारों की श्रेणियां, यदि कोई				
13.	किसी श्रेणी में लेनदारों के अधिकृत प्रतिनिधि के रूप में कार्य करने हेतु चिहिनत ऋण शोध अक्षमता प्रोफेशनल के नाम (प्रत्येक श्रेणी के लिए तीन नाम)	लागू नहीं			
14.	(क) संबंधित प्रयत्रऔर (ख) अधिकृत प्रतिनिधियों का विवरण	(क) वेब लिंक: https://ibbi.gov.in/home/downloads (ख) ला गू नही			

को **मध्वन टाईअप प्राइवेट लिमिटेड** के विरुद्ध कार्पोरेट ऋण शोध अक्षमता प्रक्रिया आरंभ करनेका आदेश दिया है। मध्**वन टाईअप प्राइवेट लिमिटेड** के लेनदारों से एतदहारा अपने दावों का प्रमाण 19 **जुलाई 2023** को अथवा पूर्व अंतरिम समाधान प्रोफेशनल के समक्ष ऊपर आइटम 10 के समक्ष वर्णित पते पर प्रस्तुत करने की मां ग की जाती हैं। वित्तीय लेनदारों को अपने दावों का प्रमाण केवल इलेक्ट्रॉनिक साधनों द्वारा प्रस्तुत करना होगा । अन्य सभी लेनदार अपने दावों का प्रमाण व्यक्तिगत रूप से, ढाक द्वारा अथवा इलेक्ट्रोंनिक साधनों प्रस्तुत कर सकते हैं ।

यहां उपलब्ध है:

www.readwhere.com

स्तदद्वारा सचना दी जाती है कि राष्ट्रीय कम्पनी विधि अधिकरण, नई दिल्ली पीठ—II ने दिनांक **05 ज लाई, 2023**

किसी श्रेणी के साथ सम्बन्धित वित्तीय लेनदार (लाग नहीं) जैसा कि प्रविष्टि सं 12 के समझ सुधीबद्ध है. अधिकृत प्रतिनिधि के रूप में कार्य करने के लिए प्रविष्टि सं. 13 के समक्ष सुचीबद्ध तीन ऋण शोध अक्षमता प्रोफेशनल्स में से अपनी पसंद का अधिकृत प्रतिनिधि को प्रपत्र सीए में निदर्शित करेगा [लागू नहीं] ।

दावे के फर्जी अथवा भ्रामक प्रमाण की प्रस्तुति दंडनीय होगी। उमेश गुप्ता दिनांक: 06.07.2023 अंतरिम समाधान प्रोफेशनल, मध्यन टाईअप प्राइवेट लिमिटेड स्थानः दिल्ली पंजीकरण सं.:IBBI/IPA-001/IP-P00848/2017-18/11431

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 30th June, 2023, the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

(Corporate Identity Number: L93090KA1993PLC159827)

■BANDARAM **BANDARAM PHARMA PACKTECH LIMITED**

referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application Our Company, Bandaram Pharma Packtech Limited, (formerly known as Shiva Medicare Limited) was incorporated as a public limited company under the Companies Act, 1956 vide Certificate of Incorporation dated December 2, 1991 with Registrar of Companies ("RoC") relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the Delhi & Haryana, bearing registration number 55-46608 of 1991-92 and received a Certificate for Commencement of Business on December 23, 1991 by RoC Delhi & Haryana, Thereafter, our Company's place of Registered Office was changed from Delhi to Tamil Nadu Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time, I/ we confirm on June 1, 1993 which was certified by RoC Madras on August 5, 1993. Thereafter, our Company changed its place of Registered Office that I/ we are not in the United States and understand that neither us, nor the Registrar, the Lead Manager or any other person acting on behalf from Tamil Nadu to Delhi on January 1, 2009 by RoC of Delhi & Haryana. On June 5, 2013 our Company changed its place of Registered of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager Office from Delhi to Andhra Pradesh, certified by RoC Andhra Pradesh with its Registered Office at H. No. 8-2-676/A/A/A/1 & 2. Road No. or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) 13, Banjara Hills, Hyderabad - 500 034, Telangana, Afterwards, a corporate creditor filed a petition under Section 7 of the Insolvency and or is ineligible to participate in the Issue under the securities laws of their jurisdiction. Bankruptcy Code, 2016 vide application No. CP(IB)NO.27/7/HDB/2019 against Shiva Medicare Limited and the same was admitted by the Hon'ble NCLT (Hyderabad Bench), due to which our Company underwent a Corporate Insolvency Resolution Process (CIRP). As a part of the CIRP proceedings, Shri B. Munirathnam Reddy's Resolution Plan was admitted by the Committee of Creditors on August 5, 2021 and subsequently vide NCLT (Hyderabad Bench) order in IA No. 534/2021 dated February 7, 2022 the said Company was acquired by Shri B. Munirathnam Reddy ("Successful Resolution Applicant" or "SRA"). As a part of the Resolution Plan submitted by the SRA, the said Company's name was changed to Bandaram Pharma Packtech Limited ("Our Company" or "Issuer Company") vide Fresh Certificate of Incorporation issued by Registrar of Companies, Hyderabad on March 16, 2022. Subsequently, the Registered Office of our Company was changed to 601, 5th Floor, Oxford Towers, Opp to Leela Palace Hotel, Old Airport Road, Kodihalli, Bengaluru, Karnataka, 560008 and the same was certified by RoC Bangalore on April 8, 2022. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are

Registered Office: 601, 5th Floor, Oxford Towers, Opp to Leela Palace Hotel, Old Airport Road, Kodihalli, Bengaluru, Karnataka, 560008 Telephone: +91 98865 31601 | Email: infoshivamedicare@gmail.com | Website: www.bandaram.com;

Contact Person: Mr. Harish Sharma, Company Secretary and Compliance Officer | Email:infoshivamedicare@gmail.com;

PROMOTERS OF OUR COMPANY: B. MUNIRATHNAM REDDY, B. DEEPAK REDDY, B. PREM SAI REDDY, B. SATYAVATHI, M. SEETHARAMA REDDY, M. SUKUMARI AND L. LALANTHIKA THE ISSUE

ISSUE OF UPTO 90,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT PAR AGGREGATING UPTO ₹ 900.00 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARE HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE THAT IS JUNE 30. 2023. PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 134 OF THE LETTER OF OFFER.

LAST DATE FOR ON MARKET RENUNCIATION* **ISSUE OPENS ON ISSUE CLOSES ON#** THURSDAY, JULY 20, 2023

Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. #Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of

Simple, Safe, Smart way of Application - Make use of it !!!

ASBA* *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions

SCSBs or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block the Application Money payable on the Application in their respective ASBA Account.

Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA. For details, see "- Procedure for Application through the ASBA process" on page 143 of the Letter of Offer. Please note that subject to SCSBs complying with the requirements of SEBI Circular bearing reference number CIR/CFD/ DIL/13/2012 dated

Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in the Issue and clear demarcated funds should be available in such account for such an Application.

note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For

In accordance with the SEBI ICDR Regulations, the SEBI Rights Issue Circular, the Abridged Letter of Offer, Application Form, the Rights Entitlement Letter and other applicable issue Materials will be sent/ dispatched only to the Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their email address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue materials will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas Shareholders, who do not update our records with their Indian address or the address of their duly authorised representative in India, prior to the date on which we propose to e-mail or send a physical copy of this Draft Letter of Offer, the Letter of offer, the Abridged Letter of Offer, the Rights Entitlement Letter, the Application Form and other applicable Issue materials, shall not be sent this Draft Letter of Offer, the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter the

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form for the Issue has been completed by the Registrar to the Issue, i.e., Carneo Corporate Services Limited in electronic mode through email on July 04, 2023. and physically through registered/speed post on July 06, 2023 to the Eligible Equity Shareholders of the Company, whose names appeared

be dispatched, on a reasonable effort basis, to the Indian addresses provided by them

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of Company at www.bandaram.com; the Registrar at https://rights.cameoindia.com/bandaram; the Lead Manager, i.e., Bajaj Capital Limited at www.bajajcapital.com; the Stock

Application by Eligible Equity Shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish details of their demat account to the Registrar or our Company at least 2 (Two) Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts, at least 1 day before the Issue Closing Date. For further Information refer "Terms of Issue-Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form on Page 150 of the Letter of Offer.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www. sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the

electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For further details, refer "Terms of the issue-Procedure of making Application through the ASBA process" on page 143 of the Letter of Offer.

plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB authorizing such SCSB to block Application Money in the said bank account maintained with the same

making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected.

plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the

Company or the Depository);

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our
- Registered Folio Number and DP and Client ID No.; Number of Equity Shares held as on Record Date;
- Allotment option preferred only Demat form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for:
- Number of Additional Rights Equity Shares applied for, if any: Total number of Rights Equity Shares applied for within the Right Entitlements;
- Total amount paid at the rate of ₹ 10/- per Rights Equity Share:
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as
- the account number, name, address and branch of the SCSB with which the account is maintained; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of
- the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the

records of the SCSB):

Additionally, all such Applicants are deemed to have accepted the following:

Mezzanine Floor, Bajaj House, 97, Nehru Place, New Delhi -110019, India.

SEBI Registration Number: INM000010544, Validity of Registration: Permanent

Telephone: +91 11 - 41693000, E-mail: info@bajajacapital.com, Investor grievance:

info@bajajcapital.com, Website: www.bajajcapital.com. Contact Person: Mr. P. Balraj,

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit

of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights Equity Shares **LEAD MANAGER TO THE ISSUE**

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer. REGISTRAR TO THE ISSUE

Website: www.cameoindia.com, Contact Person: Ms. K. Sreepriya

CAMEO CORPORATE SERVICES LIMITED Subramanian Building, 1 Club House Road, Chennai - 600 002, Tamil Nadu, India.

Other important links and helpline:

CDSL and NSDL.

Telephone: +91-44-40020700(5 Lines), E-mail: priva@cameoindia.com; investor@cameoindia.com,SEBI Registration Number: INR000003753,

BANKER TO THE ISSUE AND REFUND BANK: Kotak Mahindra Bank Limited.

COMPANY SECRETARY AND COMPLIANCE OFFICER BANDARAM

Bandaram Pharma Packtech Limited

master sheet and demat account details by non-resident Eligible Equity Shareholders: at investor@cameoindia.com.

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER

Harish Sharma, 601,5th Floor, Oxford Towers, Opp. to Leela Palace Hotel, Old Airport Road, Kodihalli, Bengaluru, Karnataka - 560008, India Telephone: +91 9886531601, E-mail: info.bandaram@gmail.com,

infoshivamedicare@gmail.com,

Investors may contact the Registrar to the Issue or our Company Secretary for any pre-Issue or post-Issue related matters. All grievances relating to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e mail address of the sole/first holder, folio number or demat account number or Hights Equity Shares applied for, amount blocked (in case of ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "Terms of the Issue" beginning at page no. 134 of the Letter of Offer. For Bandaram Pharma Packtech Limited

Date:July 06, 2023 Place:Bengaluru

BajajCapital

BAJAJ CAPITAL LIMITED

Harish Sharma

Company Secretary and Compliance Officer Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has flied a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights

Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the dernat accounts of the Resident Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (iii) a demat suspense escrow account (namely, "Bandaram Pharma Packtech Ltd – Rights Issue Suspense Escrow Demat Account ") will be opened by our Company, for the Resident Eligible Equity Shareholders which would comprise Rights Entitlements relating

WEDNESDAY, JULY 12, 2023 MONDAY, JULY 17, 2023 *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights

Application shall be permitted by any Applicant after the Issue Closing Date.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circular and the ASBA Circulars, all Investors desiring to

applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Procedure for Application through the ASBA process" on page 143 of the Letter of Offer. Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branches of the

Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please and shall be rejected. For details see "Terms of the Issue- Grounds for Technical Rejection" on page 154 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in the Issue by

details, see "Terms of the Issue - "Application on Plain Paper under ASBA process" on page 146 of the Letter of Offer. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, June 30, 2023

Further, the Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will

Exchange at www.bseindia.com;

Making an Application through the ASBA process An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with a SCSB prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Applications on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on SCSB. Applications on plain paper will not be accepted from any address outside India.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on

Name of our Issuer, being Bandaram Pharma Packtech Limited;